**INTEREST RATES MARKET NOTICE**

**Date: 31 July 2020**

**Subject:** Tap Issue

***(ESKOM HOLDINGS SOC LIMITED –“EL037”)***

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The JSE Limited has granted a listing to **ESKOM HOLDINGS SOC LIMITED,** with effect from 03 Aug 2020 under a **Guaranteed Domestic Multi-Term Note Programme** dated **4 February 2010**.

**INSTRUMENT TYPE: CPI**

**Tap Amount** R302,000,000.00

**Total Amount Following Tap Issue** R 4,443,000,000.00

**Bond Code** EL037

**Nominal Issued** R 302,000,000.00

**Issue Price** 82.14502%

**Coupon** 2.25%

**Coupon Rate Indicator** Inflation Linked

**Trade Type** Inflation

**Final Maturity Date** 31 January 2037

**Books Close Date(s)** 21 January, 21 July

**Interest Payment Date(s)** 31 January, 31 July

**Last Day to Register** By 17:00 on20 January, 20 July

**Issue Date** 03 August 2020

**Date Convention** Following

**Interest Commencement Date** 31 July 2014

**First Interest Date** 31 January 2015

**ISIN No.** ZAG000122243

**Additional Information** RSA Guarantee

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

Jaynisha Bhagoobhai Nedbank + 27 11 2943561

Corporate Actions JSE + 27 11 5207000